

Evaluation Criteria's In the matter of ABHISHEK CORPORATION LIMITED under CIRP
 Regd. Office: Tamgaon Kolhapur Hupari Road Tal Karveer Dist Kolhapur Kolhapur Mh 416234
 CIN: L51491PN1993PLC073706

Sl. No	Evaluation Criteria's	Weightage	Rating			Total Marks	Highest Marks
			Good	Average	Low		
(Wherever specific criterias are not provided the ratings shall be given by CoC)			4	2	0		
Quantitative Criteria's							
1	Net Present Value of the defined inflows from the plan - Discount rate for calculating NPV shall be 10%	9	Top 2	Next 2	Rest		36
2	Upfront Cash Recovery (3 Months)	5	Above 30%	15% to 30%	Below 15%		20
3	Tenor of Inflows from the plan, if plan relates to staggered payment.	3	0-1 year	Above 1 to 5 years	Above 5 year		12
4	Interest Rate to be charged on staggered repayment (full rating in case of nonstaggered payment)	1	Above 10%	6-10%	Below 6%		4
5	Net Worth/AUM of the resolution applicant/group companies/consortium of the applicant	1	Above 100 crores	50-100 crores	less than 50 crores		4
							76
Qualitative Criteria's (To be Decided by CoC)							
6	Experience of Applicant/Group in manufacturing sector	1	Above 15 years	5-15 years	Less than 5 years		4
7	Experience of Applicant/Group in textile sector	2	Above 15 years	5-15 years	Less than 5 years		8
8	Applicants history in acquiring and turning around stressed assets (If the plan relates to staggered payment)	1	Excellent	Good	Normal		4
9	Experienced / Professional Team	1	Already Appointed	Already Identified	To be Identified		4
10	Applicants track record in honoring its own debt (credit score may be referred)	1	Excellent	Good	Normal		4
							24
Total Marks							100

Notes

1 Weight will not be given to the Equity / debentures if any offered